

- ESC Conference: "Energy Savings and Performance-Based Contracting Investment Initiative Update"
- July 29, 2014

Timothy D. Unruh PhD, PE, CEM

Program Manager DOE FEMP

Agenda

➤ Mission

- ➢U.S. Government Energy Goals
- ≻Who is FEMP
- Data Centers Energy Efficiency

Challenge

- Presidential Performance Contracting Challenge
- Measurement & Verification (M&V) Guideline Improvements
- ≻eProject Builder







FEMP works with key individuals to accomplish energy change within organizations by bringing expertise from all levels of project and policy implementation to enable Federal Agencies to meet energy related goals and to provide energy leadership to the country.



Goal/Requirement for FY 2013	FY 2013 Federal Performance				
<i>E.O. 13423/EISA:</i> Reduce energy intensity (Btu/GSF) by 24% compared to 2003; 30% reduction required in FY 2015.	Government decreased energy intensity by 20.6% in FY 2013 relative to FY 2003				
	12 of 24 Scorecard agencies achieved the goal.				
EPACT 2005/E.O. 13423: Use renewable electric energy equivalent to at least 7.5% of total electricity use; at least half of which must come from sources developed after January 1, 1999.	Government purchased or produced renewable energy in FY 2013 equivalent to 9.2% of total electricity use. 20 of 24 Scorecard agencies achieved the goal.				
<i>E.O. 13423/13514:</i> Reduce water consumption intensity (Gal/GSF) by 12% relative to 2007 baseline; 16% by the end of FY 2015; 26% by FY 2020.	Government reduced water consumption intensity by 19.1% in FY 2013 relative to FY 2007. 22 of 24 Scorecard agencies achieved the goal.				
 <i>E.O. 13514:</i> Reduce Government-wide scope 1 and 2 greenhouse gas emissions from targeted sources by 28% in FY 2020 compared to FY 2008 	Government reduced scope 1 and 2 GHG emissions by 17.2% in FY 2012 relative to FY 2008 21 of 25 Scorecard agencies attained their interim targets.				
Guiding Principles for Federal Leadership in High Performance and Sustainable Buildings: At least 15% of new, existing, and leased buildings >5,000 square feet meet the Guiding Principles by 2015 (FY13 interim target = 11%)	 3.65% of eligible Government buildings meet Guiding Principles; 7.32% in terms of the buildings' square footage. 6 of 21 Scorecard agencies met the interim target of 11% 				



Technology Services

Accelerate uptake of commercialized but underutilized efficient technologies through a 3-pronged approach:

- Identifying energy technologies:
 - Have high potential energy savings
 - Needs Federal sector deployment
 - Cost-effective
- Develop and conduct deployment campaigns on energy technologies of highest priority:
 - Last year, focus was on exterior SSL
 - Currently, focus is high efficiency roof-top units
- Raise awareness and educate Federal customers:
 - Training
 - Campaigns
 - ➢ Work with stakeholder groups: FUPWG, ISWG, O&M, and Energy Exchange







Technology Services

- Implements energy-efficiency, renewable energy, and water conservation in Federal facilities
- Fosters sustainable design & high performance building practices
- Develops Center of Expertise for energy efficient data centers
- Fulfills Data Center Challenge
- Reduces petroleum consumption for fleet vehicles and buildings
- Promotes energy efficient laboratory best practices
- Promotes energy efficient product procurement
- Enhances new technology deployment





Customer Services

Three-Pronged Customer Service Approach

- Agency-Specific Concentration
 - Department of Transportation: Two main components for initial work with DOT are fleets, and energy audits in buildings

➢ <u>Fleet Goals</u>: Reduce petroleum use, increase alternative fuel use and optimize fleet allocation

Energy Audit Goals: Package audits, checklists, training and data collection to make greatest progress on EISA 432 requirements, energy goals, water goals, high performance sustainable buildings, and on-site renewable energy

Reform Interagency Working Groups

- Firm up purpose and mandate of working groups
- Coordinate customer service across agencies
- Discontinuing working groups that are not currently active or effective

Project Focus for All Agencies

- Track projects through to completion
- Evaluating the need for and effectiveness of working groups to determine which should remain active







Renewable Energy

Customer Services: Training

- Working cooperatively with the General Services Administration (GSA) to offer technical training that fulfills many of the requirements of the Federal Buildings Personnel Training Act.
- Trainings are offered at two levels:
 - International Association for Continuing Education and Training (IACET) accreditation allows FEMP to offer certified Continuing Education Units (CEUs)
 - Certified Trainings receive IACET CEUs & Certificate
 > E-Learning
 - On-Demand interactive training that leverage Learning Management Systems
 - First Thursday Seminars
 - Live online training session that allows for live interaction between subject matter experts and audience
 - Archived to reach larger audience
 - On-Site Workshops
 - Non-certified Trainings receive standard FEMP Certificate of Completion







Project Services

Assists agencies in the use of performance contracting tools

- Project funding tools include:
 - Energy Savings Performance Contracts (ESPCs)
 - Utility Energy Service Contracts (UESCs)
 - Federal On-Site Renewable Power Purchase Agreements (PPAs)
 - Federal and State energy incentives programs
- Special objectives:
 - Make performance contracting business as usual
 - Develop the ENABLE program for small projects
 - Automate processes, reduce process delays
 - Consolidate project data through eProject
 Builder
 - Standardize documents







Operations

- Reporting and Tracking Agency Goals Progress
 - Energy Independence and Security Act (EISA) Compliance Tracking System
 - Energy, Greenhouse Gas (GHG), and Water Annual Report
- Policy/Guidance Development
- Interagency Collaboration
- Communications
- Awards and Incentives
 - Federal Energy and Water Management Awards
 - Better Building Federal Award
 - Military Academy Awards



- Strategic planning activities to develop alignment of FEMP multiyear plan, annual operating plan, budget, and statements of work to achieve goals
- FEMP policies and procedures for process improvement



Data Centers Energy Efficiency Challenge

FEMP is recruiting from the Private and Public Sectors for:

- "Soft Launch" of the effort to be held in the near future.
 - Participation goals:
 - > Improve a portfolio of data centers by at least 20% within 10 years.
 - ▶ Improve a single major data center by at least 20% within 5 years.
 - Annual awards ceremony to recognize most successful participants.





Funding: Presidential Memorandum of 12/2/11

Implementation of Energy Savings Projects and Performance Based Contracting for Energy Savings

Key Stat	Description
Investment \$	Agencies identified projects (in the pipeline or awarded) with an estimated \$2.645B investment value
Projects #	Agencies identified 223 projects Majority of projects proposed are DOE ESPC, 90
Awarded Investment \$	153 projects have been awarded with an investment value of \$1.499B
Next Phase	70 projects are in the development pipeline, with expectations of a project being awarded

Data as of July 15, 2013

President Obama also announced Federal agencies will further expand their use of performance-based contracts through 2016 to upgrade the energy efficiency of Federal buildings at no cost to taxpayers.



Measurement & Verification (M&V) Guideline Improvements

Current state of M&V

- Majority of ESPC investment (67%) uses Option A M&V.
- Newer M&V reports (TOs awarded 2006 and after) are good, and provide agencies with very informative reports (though some ESCOs are better than others).
- Many older projects conform to earlier, less rigorous M&V standards, and these are targets for auditors.
- Ability/willingness to witness M&V activities and review annual M&V reports varies widely across agencies.

Highlights for M&V Improvement for Version 4 of FEMP Guidelines

- Strengthen Retrofit Isolation with Key Parameter Measurement (Option A) by requiring annual measurement of key parameters.
- Refocus Whole Facility Measurement (Option C) to stress short-term applicability.
- Provide prescriptive (but more concise) M&V templates for most Energy Conservation Measures.
- Revise and condense FEMP M&V Guidelines.
- Provide M&V report review to agencies that lack their own resources.



Project Services: ENABLE

- Focuses on Federal facilities with buildings under 200,000 square feet (traditionally, underserved market).
- Provides a standardized and streamlined process to quickly award and implement projects using GSA Schedule 84.
- Targets straight-forward Energy Conservation Measures (ECM) including lighting, water fixtures, basic HVAC controls, HVAC system replacement, and solar PV.
- Includes basic levels of measurement and verification (M&V) for each ECM.
- Offers Agencies/Energy Managers a new tool to execute energy projects.







USHERING ESPC INTO THE ELECTRONIC AGE





What is eProject Builder?

- eProject Builder ("ePB") is a web-based system managed on behalf of the Department of Energy by LBNL. ePB enables Energy Services Companies (ESCOs) and their customers to securely:
 - Upload and track project-level information;
 - Generate project reporting materials mandated by local, state, and/or federal agencies; and
 - > Benchmark new projects against historical project performance data.





What are the benefits of ePB?

- Standardizes data collection across local, state, and federal government agencies
- Reduces ESPC transaction costs
- Promotes customer (agency) confidence through transparency
- Access information for performance tracking and analysis
- ESCO has ability to market successes to prospective customers





What are the ePB roles?

Agency "Project Initiator"



- Registers and initiates project
- Invites ESCO (Project Builder)
- Invites Project Viewer(s)
- Reviews project data with ESCO
- Approves project for database submission
- Unlocks project for revision, if necessary

"Project Viewer"



- Registers
- Views project information, when invited

ESCO "Project Builder"



- Registers
- Invites Project
 Viewer(s)
- Enters project data
- Reviews project data with customer
- Submits project for approval
- Revises project data, if necessary



Home page (Role=All)

https://eprojectbuilder.lbl.gov

Benchmarking Help/Documentation About	
	Please sign in Email:
eProjectBuilder	email Password: Forgot password?
eProject Builder enables Energy Services Companies (ESCOs) and their contracting agencies to:	password Sign in
 upload and track project-level information generate basic project reports required by local, state, 	New to ePB? Request an Account
and/or federal agencies 3. benchmark new Energy Savings Performance Contract (ESPC) projects against historical data	
Learn more	





Landing page (Role=ESCO)







Entering a new project (Role=ESCO)

ePB Home	View/Edit Proje	cts Benchmarking	Help/Documentation	About		Peter Larsen v
Project-Level Informa	tion					
Project Identification 8%	Characteristics 0	% Cost & 0% Financials	Baseline & 0% Savings	Escalation Rates	0% Continue to ECM	
* All fields required unless of	herwise noted. You w	ill not be able to submit the	e project for approval until a	all required fields	are entered.	
* Project Initiate	or (Customer)	Office of Energy Efficiency	/ & Renewable Energy (EE)			
	abinet Agency					
* Primary	Electric Utility					
* Primary Natu	ıral Gas Utility					
* Primar	y Water Utility					
* Avg Annual Energy Co Affec	onsumption of ted Buildings	0		MMBtu/year		
	* Floor area	0		sq. ft.		





Entering a new project (Role=ESCO) (cont.)

ePB Home View/Edit Projects B	enchmarking Help/Documentatior	n About	Peter Larsen -
Test 1 Project Data 1% 2 E ECM-Level Information	CM 0% 3 Submit Pr	oject	save and close project ×
ECM List 1.1 Boiler control, includin Add ECM 1 Measures Entered	existing controls	control, including new contro ost & Baseline & 0% Savings 0%	ols and retrofits of
 1.1 Boiler control, including new 0% controls and retrofits of existing controls 	* All fields required unless otherwis fields are entered.	e noted. You will not be able to submit the	project for approval until all required
	* ECM Size * ECM Coverage	%	
	* M&V Methodology	70]





View and edit projects (Role=ESCO, Agency, Viewers)

ePB

Home View/Edit Projects

Benchmarking Help/Documentation

Peter Larsen 🗸

Enter New Project Download New Project Ten

Search:

¢ Project ID	Project _y Name	♦ Market	¢ Agency	Award≑ Date	Last 🝦 Modified	Contractor	¢ Customer	Total Implementation≑ Cost	Guaranteed Annual Savings	\$ Stage	≑ Status	Data %	Actions
9	Test project June 18	Federal Government	Department of Energy	2014	2014-07-14 14:22:25	My ESCO	US DOE	\$4,662,243	\$7,384,972	Proposal	Pending	79%	0
2	Test Project 2 Berkeley	State/Local Government		2014	2014-06-24 18:22:26					Proposal	Pending	39%	0
14	June 24 test	Federal Government		2014	2014-06-25 16:39:43			\$0	\$0	Proposal	Pending	0%	٥
11	June 19 project 1	Federal Government	Department of Energy	2014	2014-07-08 01:43:39	Test ESCO Organization	US DOE	\$4,397,609	\$6,763,792	Proposal	Approved	76%	•
15	July 8 Test Project	Federal Government	Department of Energy	2014	2014-07-08 01:52:09	My ESCO	DOE	\$4,662,243	\$7,384,972	Proposal	Pending	81%	0

About

Showing 1 to 5 of 5 entries

← Previous 1 Next →





Performance benchmarking (Role=All)



View/Edit Projects

Benchmarking Help/Documentation About Peter Larsen •

Benchmarking

Federal Government Project Performance Benchmarks: 1990-2014



* Technologies installed include major HVAC equipment replacements - e.g. boilers, chillers, cooling towers - HVAC dist improvements, and other control, lighting, and motors measures.

* Technologies installed include less-capital intensive HVAC measures and HVAC controls plus lighting and other measures.

* Technologies include installation of onsite generation equipment with other energy efficiency measures (e.g., lighting).

Technologies include domestic hot water water conservation, other energy-efficient equipment and strategies such as vending machines, lighting, laundry/office equipment. refrigeration, industrial process improvements, staff training. and utility tariff negotiations.



Market Strategy **Date Range** Metric Units Percentile 20th Median Percentile 80th Count Federal Government Lighting-only 1990 - 2014 Project Installation Cost Cost/ft2 21 0.7 1.05 1.71 Federal Government Major HVAC 1990 - 2014Project installation Cost Cost/ft2 158 1.50 3.55 8.62

If you have questions, issues or feedback on eProject Builder please email: epb-supportsbibl gov





Help and documentation (Role=All)



Help, Documentation and Training

System Requirements

ePB 1.0 currently supports Mozila Firefox version 10.0.7 or higher and Google Chrome version 30 or higher. Security and stability issues prevent ePB from supporting internet Explorer: However, Nuture versions of ePB will support Internet Explorer: Users must also have installed Microsoft Excel 14.0 (2010/2011) or higher to be able to use the upload. template functionality.

Training Documentation

- eProyect Builder Overview
- · Glossary of Terms
- FAQ.
- Data Upload Template Guide
- · Osciamer

Key Features and Benefits of ePB

- Brochure: Federal Customers
- Brochure: Federal ESCOs
- Brochure: Non-Federal Customers
- Brachure: Non-Federal ESCOs

Training Videos

Introductory Chapters (All Users)

- 1. Overview
- 2. Registration and log-in
- 3. Benchmarking leature
- 4. Searching and viewing project summary general
- Outputting project schedules.
- E Changing your password and logging out.

Customers (Project Initiators)

- Initiating a new project
- Searching for your projects and viewing project summary table
- 9. Viewing project data online
- 10. Outputting project schedules
- 11. Approving a project completed by the ESCO
- 12. Unlocking a project for ESCO revision
- 13. Downloading and reviewing the data template
- 14. Adding Viewers

ESCOs (Project Builders)

- 15. Searching for your projects and vewing project summary fable
- 16. Openioading the data template
- 17. Completing the data template
- 18. Lowading project data from the data template



If you have questions, issues or feedback on eProject Builder please email: epb-supportigibl.gov



ePB 1.0 → ePB 2.0

- Stakeholder-requested upgrades:
 - Dynamic benchmarking capability
 - Performance period EM&V module
 - > Enhanced project data reporting and download
 - Exportability to other government database systems
 - Ability to collect building-level information





Training and Demonstration Site:

https://epb-test.lbl.gov



eProject Builder:

https://eprojectbuilder.lbl.gov







Questions?

Contact Information Dr. Timothy Unruh Timothy.Unruh@ee.doe.gov 202-586-5772

